DRIVE-BY BPO

by ClearCapital

7461 MEADOWCREST DRIVE

FORT WORTH, TX 76112

44785 Loan Number **\$175,000**• As-Is Value

Please Note: This report was completed with the following assumptions: Market Approach: Fair Market Price, Marketing Time: Typical. Important additional information relating to this report, including use and restrictions, is contained in an attached addendum which is an integral part of this report.

Address Inspection Date Loan Number Borrower Name	7461 Meadowcrest Drive, Fort Worth, TX 76112 05/17/2021 44785 Hollyvale Rental Holdings LLC	Order ID Date of Report APN County	7302323 05/18/2021 01682377 Tarrant	Property ID	30169312
Tracking IDs					
Order Tracking ID	0517BPOs	Tracking ID 1	0517BPOs		
Tracking ID 2		Tracking ID 3			

General Conditions		
Owner	CAPSTONE GROUP SERIES LLC	Condition Comments
R. E. Taxes	\$3,119	Subject appears in average condition with only typical wear and
Assessed Value	\$113,735	tear visible and no areas of defect or damage observed;
Zoning Classification	Residential	Landscaping is well kept and neatly compliments the exterior; Subject conforms well with the neighborhood and exhibits good
Property Type	SFR	curb appeal; The quality and type of the construction matches
Occupancy	Occupied	the build trends of this area;
Ownership Type	Fee Simple	
Property Condition	Average	
Estimated Exterior Repair Cost	\$0	
Estimated Interior Repair Cost	\$0	
Total Estimated Repair	\$0	
НОА	No	
Visible From Street	Visible	
Road Type	Public	

Neighborhood & Market Da	nta	
Location Type	Suburban	Neighborhood Comments
Local Economy	Stable	Older neighborhood located in an established area of the city; A
Sales Prices in this Neighborhood	Low: \$125000 High: \$295000	number of large trees line the street providing desirability and character; Properties confirm reasonably well to each other and
Market for this type of property	Decreased 3 % in the past 6 months.	show an acceptable amount of wear and tear given their age; Area has access to highways, parks, schools, and places of
Normal Marketing Days	<30	worship with links to shopping and major retail;

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Current Listings				
	Subject	Listing 1	Listing 2	Listing 3 *
Street Address	7461 Meadowcrest Drive	1721 Pamela Lane	1800 Barron Lane	1904 Shelman Trail
City, State	Fort Worth, TX	Fort Worth, TX	Fort Worth, TX	Fort Worth, TX
Zip Code	76112	76112	76112	76112
Datasource	MLS	MLS	MLS	MLS
Miles to Subj.		1.00 1	1.11 1	1.14 1
Property Type	SFR	SFR	SFR	SFR
Original List Price \$	\$	\$165,000	\$165,000	\$179,900
List Price \$		\$165,000	\$165,000	\$179,900
Original List Date		05/12/2021	04/30/2021	05/06/2021
DOM · Cumulative DOM		6 · 6	18 · 18	3 · 12
Age (# of years)	58	56	56	55
Condition	Average	Average	Average	Average
Sales Type		Fair Market Value	Fair Market Value	Fair Market Value
Location	Neutral ; Residential	Neutral ; Residential	Neutral ; Residential	Neutral ; Residential
View	Neutral ; Residential	Neutral ; Residential	Neutral ; Residential	Neutral ; Residential
Style/Design	1 Story Traditional	1 Story Traditional	1 Story Traditional	1 Story Traditional
# Units	1	1	1	1
Living Sq. Feet	1,161	1,256	1,333	1,176
Bdrm · Bths · ½ Bths	3 · 2	3 · 2	3 · 2	3 · 2
Total Room #	6	8	7	6
Garage (Style/Stalls)	Attached 2 Car(s)	Attached 2 Car(s)	Attached 2 Car(s)	Attached 2 Car(s)
Basement (Yes/No)	No	No	No	No
Basement (% Fin)	0%	0%	0%	0%
Basement Sq. Ft.				
Pool/Spa				
Lot Size	0.17 acres	.157 acres	.172 acres	.177 acres
Other				

^{*} Listing 3 is the most comparable listing to the subject.

Listing Comments Why the comparable listing is superior or inferior to the subject.

- Listing 1 Listing is the most comparable in number of rooms, size, curb appeal, and age;
- Listing 2 Listing is the most comparable in size, number of rooms, amenities, build quality and views; Dissimilar in square footage;
- Listing 3 Listing is the most in construction quality, condition, views, curb appeal, age, number of rooms and size;

¹ Comp's "Miles to Subject" was calculated by the system.

² Comp's "Miles to Subject" provided by Real Estate Professional.

³ Subject \$/ft based upon as-is sale price.

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	Subject	Sold 1	Sold 2	Sold 3 *
Street Address	7461 Meadowcrest Drive	7366 Hightower Street	7204 Jewell Ave	6829 Norma Street
City, State	Fort Worth, TX	Fort Worth, TX	Fort Worth, TX	Fort Worth, TX
Zip Code	76112	76112	76112	76112
Datasource	MLS	MLS	MLS	MLS
Miles to Subj.		0.30 1	0.55 1	0.97 1
Property Type	SFR	SFR	SFR	SFR
Original List Price \$		\$199,000	\$197,000	\$169,500
List Price \$		\$206,000	\$198,000	\$173,000
Sale Price \$		\$206,000	\$198,000	\$173,000
Type of Financing		Conv	Conv	Conv
Date of Sale		03/16/2021	03/29/2021	11/05/2020
DOM · Cumulative DOM	•	2 · 32	45 · 45	60 · 111
Age (# of years)	58	63	64	66
Condition	Average	Average	Average	Average
Sales Type		Fair Market Value	Fair Market Value	Fair Market Value
Location	Neutral ; Residential	Neutral ; Residential	Neutral ; Residential	Neutral ; Residential
View	Neutral ; Residential	Neutral ; Residential	Neutral ; Residential	Neutral ; Residential
Style/Design	1 Story Traditional	1 Story Traditional	1 Story Traditional	1 Story Traditional
# Units	1	1	1	1
Living Sq. Feet	1,161	1,028	1,265	1,365
Bdrm · Bths · ½ Bths	3 · 2	3 · 2	3 · 1	3 · 2
Total Room #	6	8	7	6
Garage (Style/Stalls)	Attached 2 Car(s)	Attached 2 Car(s)	Attached 1 Car	Attached 1 Car
Basement (Yes/No)	No	No	No	No
Basement (% Fin)	0%	0%	0%	0%
Basement Sq. Ft.				
Pool/Spa				
Lot Size	0.17 acres	.198 acres	0.22 acres	.201 acres
Other		Updates	Updates	7
Net Adjustment		-\$10,000	-\$4,000	-\$1,000
Adjusted Price		\$196,000	\$194,000	\$172,000

^{*} Sold 3 is the most comparable sale to the subject.

¹ Comp's "Miles to Subject" was calculated by the system.

² Comp's "Miles to Subject" provided by Real Estate Professional.

³ Subject \$/ft based upon as-is sale price.

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Recent Sales - Cont.

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Reasons for Adjustments Why the comparable sale is superior or inferior to the subject.

- **Sold 1** Listing is the most comparable in location, age, number of rooms, size and build quality; Adjustments for dissimilar updates;
- **Sold 2** Listing is the most comparable in size, number of rooms, age and build quality; Adjustments for dissimilar bathroom count, garage capacity and updates;
- **Sold 3** Listing is the most comparable in construction quality, age, number of rooms and size; Adjustments for dissimilar garage capacity and square fotoage;

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Subject Sale	es & Listing His	tory					
Current Listing S	tatus	Not Currently	Listed	Listing Histor	y Comments		
Listing Agency/F	irm			Subject was	s previously listed a	and sold in 2014 at	fair market
Listing Agent Na	me			with no unu	isual activity noted	l.	
Listing Agent Ph	one						
# of Removed List Months	stings in Previous 12	0					
# of Sales in Pre Months	evious 12	1					
Original List Date	Original List Price	Final List Date	Final List Price	Result	Result Date	Result Price	Source
04/22/2021	\$168,000			Sold	05/14/2021	\$168,000	MLS

Marketing Strategy		
	As Is Price	Repaired Price
Suggested List Price	\$185,000	\$185,000
Sales Price	\$175,000	\$175,000
30 Day Price	\$168,000	
Commente Bogarding Pricing St	rotom	

Comments Regarding Pricing Strategy

Many of the comparable listings in this area have either gone through recent updates or a complete remodel. This has created a wider than typical range in pricing. Values have been adjusted as appropriate based on differences in condition or amenities. The value conclusion is based on a careful weighting of both the sold and active listings with greatest weight placed on those listings closest in condition and square footage. The sold comparable listings moved off the market below what is typical for this area which allowed the final pricing for the subject to be set aggressively to encourage the desired marketing period for a fair market value as requested in this report.

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Clear Capital Quality Assurance Comments Addendum

Reviewer's The broker's as-is conclusion reflects the market for the subject. Comps are within a reasonable distance, relatively current, and accurately reflect **Notes** the subject's defining characteristics. Thus, the as-is conclusion appears to be adequately supported.

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Subject Photos

by ClearCapital



Front



Address Verification



Street

As-Is Value

Listing Photos

by ClearCapital



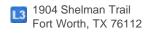


Front





Front

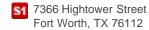




Front

44785

Sales Photos





Front

7204 Jewell Ave Fort Worth, TX 76112



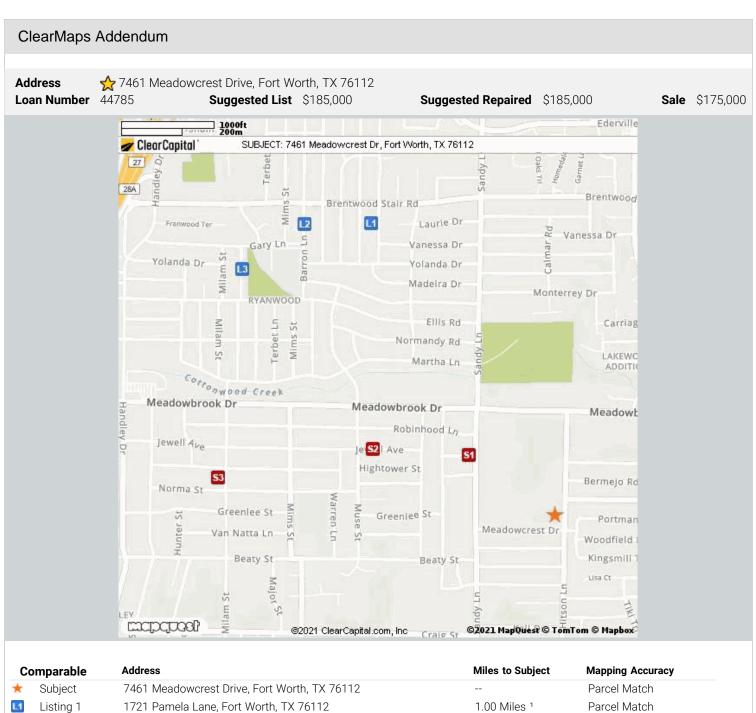
Front

6829 Norma Street Fort Worth, TX 76112



Front

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Comparable	Address	Miles to Subject	Mapping Accuracy
	7461 Meadowcrest Drive, Fort Worth, TX 76112		Parcel Match
Listing 1	1721 Pamela Lane, Fort Worth, TX 76112	1.00 Miles ¹	Parcel Match
Listing 2	1800 Barron Lane, Fort Worth, TX 76112	1.11 Miles ¹	Parcel Match
Listing 3	1904 Shelman Trail, Fort Worth, TX 76112	1.14 Miles ¹	Parcel Match
Sold 1	7366 Hightower Street, Fort Worth, TX 76112	0.30 Miles ¹	Parcel Match
Sold 2	7204 Jewell Ave, Fort Worth, TX 76112	0.55 Miles ¹	Parcel Match
Sold 3	6829 Norma Street, Fort Worth, TX 76112	0.97 Miles ¹	Parcel Match

¹ The Comparable "Distance from Subject" value has been calculated by the Clear Capital system.

² The Comparable "Distance from Subject" value has been provided by the Real Estate Professional.

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Addendum: Report Purpose

Market Approach and Market Time

The Market Approach of this report, as established by the customer, is: **Fair Market Price**. (See definition below.) The Marketing Time as specified by the customer is **Typical**. (See definition below.)

Definitions:

Fair Market Price A price at which the property would sell between a willing buyer and a willing seller neither being

compelled by undue pressure and both having reasonable knowledge of relevant facts.

Distressed Price A price at which the property would sell between a willing buyer and a seller acting under duress.

Marketing Time The amount of time the property is exposed to a pool of prospective buyers before going into contract.

The customer either specifies the number of days, requests a marketing time that is typical to the

subject's market area and/or requests an abbreviated marketing time.

Typical for Local Market The estimated time required to adequately expose the subject property to the market resulting in a

contract of sale.

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Addendum: Report Purpose - cont.

Report Instructions

by ClearCapital

This section shows the instructions that were approved by the customer and provided to the broker prior to completing the report. Please Note: This is a RUSH assignment. Do not accept if you cannot meet the current due date and time. Please reference the set terms and contact Clear Capital at 530.582.5011 if you require any changes. Thanks! ***

Instructions last updated: 7/17/2017

Purpose:

Please determine a realistic market value for this property at which it would sell in a typical marketing time for the area.

Comparable Requirements:

If any of the following comparable criteria cannot be met, commentary is required as to why you expanded your search, and what the effect on value will be.

- 1. Use comps from the same neighborhood, block or subdivision.
- 2. Use REO comparables only if the market is driven by REOs and they are comparable in characteristics and condition.
- 3. Use comps that have closed in the past 3 months to show the current market conditions. In rapidly changing markets, active listing comps should be given equal or greater weight than sold comps in your analysis.

Property Condition Definitions:

- 1. Poor: Uninhabitable or severely damaged from fire, flood, vandalism or mold
- 2. Fair: Repairs needed, may not be eligible for all forms of financing, below the neighborhood average
- 3. Average: Minor cosmetic or no repairs needed; typical for the neighborhood, move-in ready but no significant updates or renovations
- 4. Good: Above average, move in ready, no repairs necessary and has recent and significant updates and/or renovations (or, for customers that do not provide for 'Average', any move-in ready property)
- 5. Excellent: Newer construction (1-5 years) or high end luxury

Standard Instructions:

- 1. Clear Capital Code Of Conduct Please make sure that you are always abiding by the Clear Capital Code of Conduct when completing valuation reports.
- 2. If the subject is currently listed, please consider all available information pertaining to the subject's condition. This information should be utilized when developing the assumption of the subject's condition.
- 3. Use the subject characteristics provided in the report Grid (if preloaded) to evaluate the property. This information is from a full interior appraisal and is assumed to be most accurate. If your inspection reveals obvious inaccuracies, please explain in the narrative of the report.
- 4. Include sufficient detail to help our mutual customer gain a complete understanding of the subject's neighborhood such as neighborhood desirability, amenities, parks, schools, commercial or industrial influences, REO activity, traffic, board-up-homes, etc.
- 5. Do not approach occupants or owners.
- 6. If the subject is a Commercial property, contact Clear Capital immediately at 530-582-5011 for direction on how to proceed with the report.
- 7. Please do not accept if you or your office has completed a report on this property in the last month, are currently listing this property, or have any vested interest in the subject property.
- 8. Clear Capital does not allow any log ins from IP addresses from foreign countries. This includes, but is not limited to; data entry services, form completion services, etc. Also, it is against Clear Capital code of conduct to share your password with anyone who is not a W2 employee in your office.
- 9. Clear Capital and our mutual customers greatly appreciate your expertise. If you cannot personally inspect the property, select comparables, and determine a price for the subject, please do not accept this report. Per the standards and guidelines adopted by Clear Capital and other industry leaders, the use of assistants to complete any of the aforementioned tasks is not permitted.

Due to the importance of an independent opinion of price, please do not discuss your price with anyone or be influenced by list price, pending offers, accept comp packets, repair estimates or the listing agent's opinion.

Photo Instructions

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Report Instructions - cont.

- 1. One current, original photo of the front of the subject
- 2. Damages (upload enough photos to support your repair cost estimates)
- 3. Two street scene photos, one looking each direction down the street
- 4. One view photo looking across the street from the subject
- 5. One address verification photo
- 6. MLS photos of all (3) sold comparables, if available
- 7. MLS photos of all (3) listing comparables, if available

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Broker Information

by ClearCapital

Broker Name LaToya Flanigan Company/Brokerage Avid Real Estate, LLC

License No 533322 **Address** 4405 Huntsman Ridge Lane

arlington TX 76005

License Expiration 04/30/2022 **License State** TX

Phone8173718692Emailsupport@myavidre.com

Broker Distance to Subject 8.22 miles Date Signed 05/18/2021

By confirming the above contact and real estate license information and submitting the report, the above signed hereby certifies and agrees that: 1) I personally took the pictures, selected comparables, and determined the price conclusion. 2) To the best of my knowledge, the statements of fact contained in this report are true and correct. 3) The reported analyses, opinions, and conclusions are my personal, impartial, and unbiased professional analyses, opinions, and conclusions. 4) I have no present or prospective interest in the property that is the subject of this report and no personal interest with respect to the parties involved. 5) I have no bias with respect to the property that is the subject of this report or to the parties involved with this assignment. 6) My compensation for completing this assignment is not contingent upon the development or reporting of a predetermined price point. 7) I did not base, either partially or completely, my analysis and/or opinion and conclusions in this report on race, color, religion, sex, age, marital status, handicap, familial status, or national origin of either the prospective owners or occupants of the subject property or of the present owners or occupants of the properties in the vicinity of the subject property or on any other basis prohibited by law. 8) I maintain errors and omissions insurance, to the extent required by state law, for all liability associated with the preparation of this Report.

Disclaimer

THIS REPORT SHOULD NOT BE CONSIDERED AN APPRAISAL. In making any decision that relies upon my work, you should know that I have not followed the guidelines for development of an appraisal or analysis contained in the Uniform Standards of Professional Appraisal Practice of the Appraisal Foundation.

Unless otherwise specifically agreed to in writing:

The intended purpose of this report is to assist the Clear Capital account holder in making decisions within the scope of applicable statutory and regulatory requirements and performing required due diligence. This document is provided solely for the use of the Clear Capital account holder and not any other party, is not intended as any guarantee of value and/or condition of the subject property and should not be relied on as such. In the event that this document is found to be defective, incorrect, negligently prepared or unfit for its authorized use, Clear Capital's sole liability shall be to promptly refund the total fee expended by the account holder for this report or to replace it at no charge to the account holder, but in no event shall Clear Capital be responsible to the account holder for any indirect or consequential damages whatsoever. This warranty is in lieu of all other warranties, express or implied, except where otherwise required by law. The account holder shall notify Clear Capital within thirty (30) days of this report's delivery to the account holder if it believes that this document is defective, incorrect, negligently prepared or unfit for its authorized use. Under no circumstances may Clear Capital forms or their contents be published, copied, replicated, or mimicked.

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